

5N PLUS WILL RELEASE ITS FIRST QUARTER RESULTS AND HOST ITS ANNUAL MEETING OF SHAREHOLDERS

MONTREAL, Québec, April 26, 2017 - 5N Plus Inc. (TSX:VNP), the leading producer of specialty metal and chemical products, will release its first quarter results after market hours on May 2, 2017, and will host its Annual Meeting of Shareholders on May 3, 2017.

Q1 2017 Results

5N Plus will host a conference call as well as a webcast on May 3, 2017 at 8:00 a.m. Eastern Daylight Time with financial analysts and institutional investors.

To join the conference toll free, please dial 1-888-231-8191, or 647-427-7450 in Toronto, or 514-807-9895 in Montreal. The conference access code is 14986470.

Please note that this conference call will be accompanied by an online presentation available to download on our website approximately one hour prior to the call and that a playback will be available two hours after the event at 514-807-9274 or 1-855-859-2056, until May 10, 2017. To access via webcast please visit the "Investors Centre" section of <u>www.5nplus.com</u>. Pre-registration will be available.

Annual Meeting of Shareholders

5N Plus' Annual Meeting of Shareholders will be held at 10:00 a.m. Eastern Daylight Time on Wednesday, May 3, 2017, at the Club St-James located at 1145 Union Avenue in Montreal, Quebec.

About 5N Plus Inc.

5N Plus is the leading producer of specialty metal and chemical products. Fully integrated with closed-loop recycling facilities, the Company is headquartered in Montreal, Québec, Canada and operates manufacturing facilities and sales offices in several locations in Europe, the Americas and Asia. 5N Plus deploys a range of proprietary and proven technologies to produce products which are used in a number of advanced pharmaceutical, electronic and industrial applications. Typical products include purified metals such as bismuth, gallium, germanium, indium, selenium and tellurium, inorganic chemicals based on such metals and compound semiconductor wafers. Many of these are critical precursors and key enablers in markets such as solar, light-emitting diodes and eco-friendly materials.

-30-

Contact: Jean Mayer Vice President, Legal Affairs also in charge of Investor Relations 5N Plus Inc. (514) 856-0644 x6178 invest@5nplus.com